PT Bhuwanatala Indah Permai Tbk
Public Listed Company

Graha BIP, 6th Floor
Jl. Gatot Subroto Kav. 23
Jakarta 12930
Phone : (62-21) 252 2535 (Hunting)
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Pengumuman Pelaksanaan
Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD) Tahun 2026
PT Bhuwanatala Indah Permai Tbk (Perseroan)

Dalam rangka memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 14/POJK.04/2019 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan No. 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu (POJK No. 14/2019) dan merujuk pada peraturan Bursa Efek Indonesia Nomor I-A serta mengikuti dan mematuhi Surat Edaran No. SE-00009/BEI/12-2020 tanggal 2 Desember 2020 perihal Tata Cara Pelaksanaan Pencatatan Saham Tambahan Melalui Hak Memesan Efek Terlebih Dahulu dan Tanpa Hak Memesan Efek Terlebih Dahulu dan sehubungan dengan pelaksanaan rencana transaksi PMTHMETD Tahun 2026 PT Bhuwanatala Indah Permai Tbk yang telah memperoleh persetujuan pada Rapat Umum Pemegang Saham Luar Biasa Independen tanggal 16 Oktober 2026, dengan ini kami umumkan sebagai berikut:

1.	Penerbitan Saham Baru Hasil PMTHMETD	:	502.866.937 (lima ratus dua juta delapan ratus enam puluh enam ribu sembilan ratus tiga puluh tujuh) lembar saham
2.	Harga Pelaksanaan PMTHMETD	:	Rp200,- (dua ratus Rupiah)
3.	Rencana Tanggal Distribusi/ Penerbitan Saham	:	4 November 2026
4.	Rencana Tanggal Pencatatan Saham Baru	:	5 November 2026
5.	Pihak yang akan Menerima Saham Pelaksanaan PMTHMETD	:	1. PT Gratamulia Pratama (Terafiliasi) 2. Safire Capital Pte. Ltd (Terafiliasi)

Adapun transaksi ini dilakukan dengan pihak terafiliasi atas dasar pertimbangan bahwa pihak terafiliasi telah memahami kondisi dan kegiatan usaha Perseroan, sehingga pelaksanaan PMTHMETD diharapkan dapat berlangsung secara lebih efektif dan tepat waktu serta memberikan kepastian atas ketersediaan pendanaan guna mendukung pengembangan bisnis Perseroan tanpa mengakibatkan tertundanya rencana pengembangan usaha Perseroan.

Berdasarkan ketentuan Pasal 44B POJK No. 14/2019, dalam hal penambahan modal Perusahaan Terbuka tanpa memberikan Hak Memesan Efek Terlebih Dahulu (HMETD), dikecualikan untuk mengikuti ketentuan sebagaimana dimaksud dalam peraturan di sektor Pasar Modal yang mengatur mengenai Transaksi Afiliasi dan Benturan Kepentingan Transaksi Tertentu.

Pelaksanaan Transaksi ini tidak menyebabkan perubahan pengendalian dalam Perseroan.

Rencana penggunaan dana yang diperoleh dari PMTHMETD ini setelah dikurangi biaya-biaya, akan dipergunakan untuk memperkuat struktur permodalan Perseroan dan memenuhi kebutuhan pendanaan dan modal kerja Perseroan dan/atau Entitas Anak Perseroan dalam mendukung pengembangan dan ekspansi usaha Perseroan termasuk namun tidak terbatas pada belanja modal (*capital expenditure*) dan/atau pengeluaran operasional (*operational expenditure*).

Demikian pengumuman ini kami sampaikan.

27 Oktober 2026
Direksi Perseroan

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Announcement of the Implementation of
Capital Increases Without Pre-emptive Rights ("Non Pre-Emptive Rights")
PT Bhuwanatala Indah Permai Tbk ("Company")

In order to comply with the provisions of Financial Services Authority Regulation No. 14/POJK.04/2019 concerning Amendments to Financial Services Authority Regulation No. 32/POJK.04/2015 concerning Capital Increases by Public Companies with Pre-emptive Rights ("POJK No. 14/2019"), with reference to the Indonesia Stock Exchange Regulation No. I-A and in accordance with and subject to Circular Letter No. SE-00009/BEI/12-2020 dated 2 December 2020 concerning Procedures for Listing Additional Shares through Pre-emptive Rights and Without Pre-emptive Rights, and in connection with the implementation of the Company's 2026 PMTHMETD plan, which was approved at the Independent Extraordinary General Meeting of Shareholders held on 16 October 2026, the Company hereby announces the following:

1.	Total Number of Additional Shares	:	502.866.937 (five hundred two million eight hundred sixty-six thousand nine hundred thirty-seven) shares
2.	Exercise Price	:	Rp200,- (two hundred Rupiah)
3.	Share Distribution/Issuance Date	:	November 4, 2026
4.	Share Listing Date	:	November 5, 2026
5.	Purchasing Party	:	PT Gratamulia Pratama (Affiliate) Safire Capital Pte. Ltd. (Affiliate)

This transaction is conducted with an affiliated parties on the grounds that the affiliated parties are familiar with the Company's business conditions and activities. Accordingly, the implementation of the PMTHMETD is expected to be more effective and timely and to provide certainty regarding the availability of funding to support the Company's business development, without delaying the Company's planned business development initiatives.

Pursuant to Article 44B of POJK No. 14/2019, where a capital increase by a Public Company without granting Pre-emptive Rights (HMETD) constitutes an Affiliated Transaction, the Public Company is exempt from complying with the provisions of capital market regulations governing Affiliated Transactions and Conflicts of Interest in Certain Transactions.

The implementation of this transaction will not result in a change of control of the Company.

The proceeds from this PMTHMETD, after deducting expenses, will be used by the Company to strengthen its capital structure and meet the funding and working capital requirements of the Company and/or its subsidiaries in support of the Company's business development and expansion, including but not limited to capital expenditure and/or operational expenditure.

27 October 2026
Directors
PT Bhuwanatala Indah Permai Tbk