PT Bhuwanatala Indah Permai Tbk

Pengumuman Hasil Pelaksanaan
Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD)
PT Bhuwanatala Indah Permai Tbk (Perseroan) Tahun 2026

Merujuk pada persetujuan Pemegang Saham Perseroan dalam Rapat Umum Pemegang Saham Luar Biasa Independen pada tanggal 16 Oktober 2026 dalam rangka pelaksanaan PMTHMETD dan dalam rangka memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 14/POJK.04/2019 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan No. 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu (POJK No. 14/2019) dan menunjuk surat kami kepada Otoritas Jasa Keuangan No. 115/BIPP/OJK/X-2026 tanggal 27 Oktober 2026 perihal Pemberitahuan Pelaksanaan PMTHMETD Perseroan Tahun 2026 serta surat kami kepada PT Bursa Efek Indonesia No. 116/BIPP/BEI/X-2026 tanggal 27 Oktober 2026 perihal Permohonan Pencatatan Saham Tambahan Dalam Rangka PMTHMETD, bersama ini kami sampaikan hasil pelaksanaannya sebagai berikut :

1.	Total Jumlah Saham Tambahan	:	502.866.937 (lima ratus dua juta delapan ratus enam puluh enam ribu sembilan ratus tiga puluh tujuh) lembar saham
2.	Harga Pelaksanaan	:	Rp200,- (dua ratus Rupiah) per lembar saham
3.	Tanggal Pelaksanaan PMTHMETD dan Distribusi Saham	:	4 November 2026
4.	Tanggal Pencatatan Saham	:	5 November 2026
5.	Pihak yang Menjadi Pembeli	:	**1. Safire Capital Pte. Ltd (Terafiliasi)** Jumlah Pelaksanaan PMTHMETD sebanyak 8.400.000 (delapan juta empat ratus ribu) lembar saham atau sebesar Rp1.680.000.000,- (satu miliar enam ratus delapan puluh juta Rupiah); **2. PT Gratamulia Pratama (Terafiliasi)** Jumlah Pelaksanaan PMTHMETD sebanyak 494.466.937 (empat ratus sembilan puluh empat juta empat ratus enam puluh enam ribu sembilan ratus tiga puluh tujuh) lembar saham atau sebesar Rp98.893.387.400,- (sembilan puluh delapan miliar delapan ratus sembilan puluh tiga juta tiga ratus delapan puluh tujuh ribu empat ratus Rupiah).
6.	Rencana Penggunaan Dana PMTHMETD	:	Rencana penggunaan dana yang diperoleh dari PMTHMETD ini setelah dikurangi biaya-biaya, akan dipergunakan Perseroan untuk memperkuat struktur permodalan Perseroan dan memenuhi kebutuhan pendanaan dan modal kerja Perseroan dan/atau Entitas Anak Perseroan dalam mendukung pengembangan dan ekspansi usaha Perseroan termasuk namun tidak terbatas pada belanja modal (*capital expenditure*) dan/atau pengeluaran operasional (*operational expenditure*).

Modal ditempatkan dan disetor Perseroan sebelum Transaksi berjumlah 5.028.669.376 (lima miliar dua puluh delapan juta enam ratus enam puluh sembilan ribu tiga ratus tujuh puluh enam) lembar saham. Jumlah PMTHMETD adalah sebesar 502.866.937 (lima ratus dua juta delapan ratus enam puluh enam ribu sembilan ratus tiga puluh tujuh) lembar saham, sehingga jumlah saham total modal ditempatkan dan disetor Perseroan setelah Transaksi menjadi 5.531.536.313 (lima miliar lima ratus tiga puluh satu juta lima ratus tiga puluh enam ribu tiga ratus tiga belas) lembar saham.

Jakarta, 4 November 2026

Direksi
PT Bhuwanatala Indah Permai Tbk

PT Bhuwanatala Indah Permai Tbk

Announcement of Implementation Results
Capital Increases Without Pre-emptive Rights ("Non Pre-Emptive Rights")
PT Bhuwanatala Indah Permai Tbk (the Company)
of 2026

Referring to the approval of the Company's Shareholders in the Independent Extraordinary General Meeting of Shareholders on October 16, 2026 in the context of implementing Non Pre-Emptive Rights and in order to comply with the provisions of the Financial Services Authority Regulation No. 14/POJK.04/2019 concerning Amendments to the Financial Services Authority Regulation No. 32/POJK.04/2015 concerning Capital Increase of Public Companies by Providing Pre-emptive Rights (POJK No. 14/2019) and appointing our letter to the Financial Services Authority No. 0155/BIPP/OJK/X-2026 dated October 27, 2026 regarding notice of the implementation of the Company's Non Pre-Emptive Rights of 2026 and our letter to the Indonesia Stock Exchange No. 116/BIPP/BEI/X-2026 dated October 27, 2026 regarding the Application for Additional Share Listing in the Framework of Non Pre-Emptive Rights, we hereby convey the results of its implementation as follows:

1.	Total Number of Additional Shares	:	502.866.937 (five hundred two million eight hundred sixty-six thousand nine hundred thirty-seven) shares
2.	Exercise Price	:	Rp200,- (two hundred Rupiah) per share
3.	Non Pre-Emptive Rights Implementation and Share Distribution Date	:	November 4, 2026
4.	Share Listing Date	:	November 5, 2026
5.	Purchasing Party	:	**1. Safire Capital Pte. Ltd. (Affiliate)** The total issuance of shares through Non Pre-Emptive Rights amounted to 8.400.000 (eight million four hundred thousand) shares, representing a total value of Rp1.680.000.000,- (one billion six hundred eighty million Rupiah) ; **2. PT Gratamulia Pratama (Affiliate)** The total issuance of shares through Non Pre-Emptive Rights amounted to 494.466.937 (four hundred ninety-four million four hundred sixty-six thousand nine hundred thirty-seven) shares, representing a total value of Rp98.893.387.400,- (ninety-eight billion eight hundred ninety-three million three hundred eighty-seven thousand four hundred Rupiah).
6.	Planned Use of Non Pre-Emptive Rights Proceeds	:	The proceeds obtained from Non Pre-Emptive Rights after deducting relevant costs, will be utilized by the Company to strengthen the Company's capital structure and fulfill the funding and working capital requirements of the Company and/or its Subsidiaries in supporting the Company's business development and expansion, including but not limited to capital expenditure and operational expenditure.

Prior to the Transaction, the Company's issued and paid-up capital amounted to 5.028.669.376 (five billion twenty-eight million six hundred sixty-nine thousand three hundred seventy-six) shares. The number of shares issued through the Non Pre-Emptive Rights amounted to 502.866.937 (five hundred two million eight hundred sixty-six thousand nine hundred thirty-seven) shares, resulting in the total number of shares comprising the Company's issued and paid-up capital after the Transaction to be 5.531.536.313 (five billion five hundred thirty-one million five hundred thirty-six thousand three hundred thirteen) shares.

Jakarta, November 4, 2026

Board of Directors
PT Bhuwanatala Indah Permai Tbk